



CLAYTON HOLMES NAISBITT

FINANCIAL CONSULTANCY LLP

CHN
POSITION

BACKGROUND
& EXPERTISE

PERSONAL
INTERESTS

MAIN
OFFICE

Matthew Kay

FINANCIAL CONSULTANT



BACKGROUND

Having spent the 7 years working at a large financial institution, which were mainly based in Bradford, Bingley and Skipton. I joined CHN at the beginning of 2014 as a Financial Consultant after previously setting up M Kay Financial Services offering individual and corporate financial advice. The move has allowed me to offer a more bespoke personalized service to my clients where service is at the forefront of everything I do and this matched CHN's philosophies.

AREAS OF EXPERTISE

Individual Financial Planning (Pensions and Investments) and Nest/Workplace pension planning for businesses.

SERVICES FOR BUSINESSES:

Keyperson Protection, Director/Partnership Share Protection, Retirement planning for business owners and Nest/Workplace Pension planning for businesses.

SERVICES FOR INDIVIDUALS:

All areas of financial planning for individuals from residential and buy to let mortgages, protection planning to cover individual needs (life cover, critical illness and income protection) to savings, investments, retirement planning and Annuities.

HOBBIES

I am a keen sportsman and enjoy partaking and watching most sports (especially football). I also enjoy spending time with friends and family.

INTERESTING FACT

I'm an avid Tottenham Hotspur fan/member and have been to the new Wembley 4 times to see them.

- 07734 357057
- matthew@chnfc.co.uk
- Clayton Holmes Naisbitt Financial Consultancy LLP
- CHN_Financial

Based at our Bingley office.

Clayton Holmes Naisbitt Financial Consultancy LLP
9 Victoria Court, Bank Square, Morley, LS27 9SE
Tel: 0113 3878240 Fax: 0113 3878243 Email: info@chnfc.co.uk Web: www.claytonholmesnaisbitt.co.uk

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